

MARKET ROUNDUP



08 April, 2024



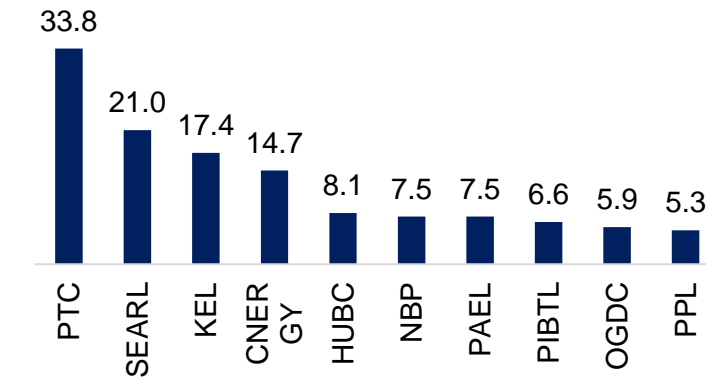
KSE-100 closes at 69,620 up 1,203 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
69,620 1.76%	45,697 1.47%	22,911 2.11%	116,884 1.66%

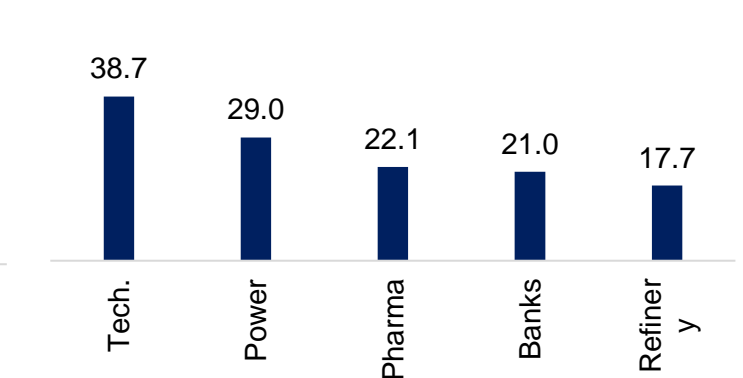
- The trading day started on a positive note and maintained its upbeat momentum throughout. The KSE-100 index experienced fluctuations, ranging between 68,710 and 69,720 points before settling at 69,620 points, marking a significant increase of 1203 points. The total turnover amounted to 188.5 million shares, valued at PKR 10.2 billion.
- Contributing to the index's upward movement were stocks like FFC (4.8%, 121 points), HUBC (3.5%, 119 points), MCB (4.7%, 116 points), MEBL (3.7%, 103 points), and SYS (4%, 79 points). Conversely, PTC and SEARL witnessed notable trading activity, with 33.8 million and 21 million shares traded respectively.
- Significant buying interest was observed, particularly in some Fertilizer and Energy stocks, while Banks also attracted attention. Tech stocks performed well, and there was positive interest in the Cement sector as well.
- The equity market continued its upward trajectory, surpassing the 69,000 mark and closing at an all-time high. Investor interest predominantly focused on mainstream stocks with increased volumes. The index is anticipated to sustain its upward trend in the upcoming sessions. Hence, investors are encouraged to contemplate long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk
Alpha Capital

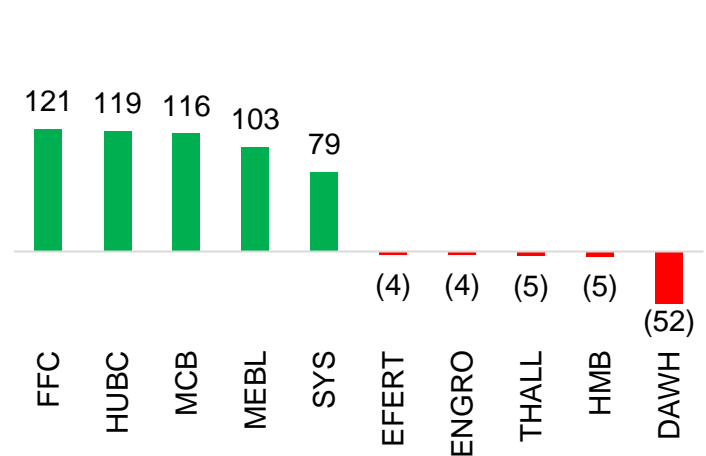
Most Active Stocks (Vol. mn shares)



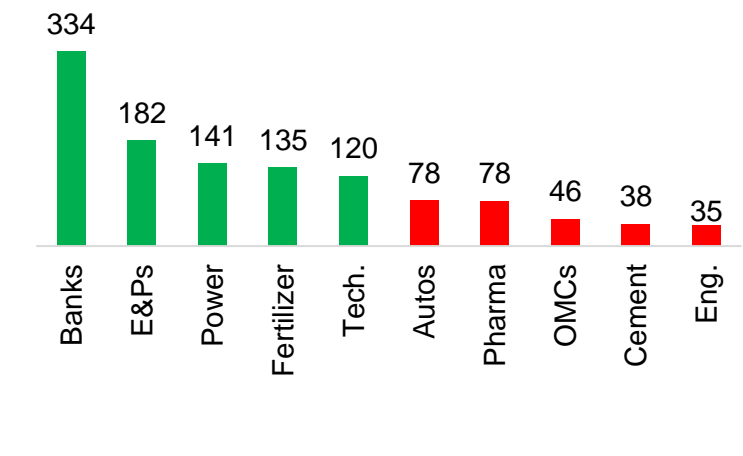
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk